



OCS Planner

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The Productivity Planner is the ideal way to build your client base and reach your production goals through the tracking of daily contacts, appointments, presentations, and results. This proven tool will enhance the quantity and quality of your clientele while improving your effectiveness with prospecting and promotion.

Your annual planner will help you with:

- Annual goal setting process create a time-tested plan proven to deliver results.
- Monthly planning process month-at-a-glance format ensures you stay on track with required weekly and daily activities.
- Weekly client-building activities focus on the activities that will make a difference in growing your client base, and your production levels.
- Production records effortlessly chart results and monitor progress toward meeting monthly and annual goals.
- Monthly Success Manual spreadsheets a convenient way to record and track your qualified suspects, closing interviews, business submitted to your carriers, and cases opened.
- Daily and Monthly Business Expenses pages keep expense records organized and readily available for expense reports or tax purposes.

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Allison Phelps:

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Spent a free time and energy to be fun activity to complete! A lot of people spent their spare time with their family, or their friends. Usually they undertaking activity like watching television, likely to beach, or picnic inside the park. They actually doing same every week. Do you feel it? Would you like to something different to fill your free time/ holiday? May be reading a book is usually option to fill your free of charge time/ holiday. The first thing you ask may be what kinds of book that you should read. If you want to try look for book, may be the book untitled OCS Planner can be great book to read. May be it could be best activity to you.

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